LIQUIDACRE

VERSION 2.0

WHITEPAPER

Digital access to real-world assets.

A platform model for compliant, asset-specific tokenization of land and real estate.



LEGAL STRUCTURE

PERMISSIONED TOKENS

MARKETPLACE ACCESS

Contents

01 Initial statement 03
02 Mission 04
03 LQDA platform token 05
04 ERC-3643 and legal structure 06
05 Core model 07
06 Tokenomics and sustainability 08
07 Supply and allocation 09
08 Marketplace and exchange 10
09 Custodial wallet 11
10 Roadmap 12
11 Compliance 13

Initial statement

LiquidAcre is building a platform for approved, asset-specific real-world asset offerings and supported digital-asset services.

Land has long served as a durable store of value. LiquidAcre combines legal structuring, permissioned tokenization and digital distribution to make eligible participation in approved land and real-estate offerings more accessible.

LQDA is the ERC-20 platform token of the LiquidAcre ecosystem. It supports platform access, tier qualification, fee reductions, program benefits and other ecosystem functions. The platform token does not represent ownership of, or economic rights in, any property or RWA offering. Asset-specific ERC-3643 tokens are issued separately for each approved RWA offering. They digitally represent the rights established by that offering's legal and offering documents and may only be held or transferred by verified, eligible participants.

Access and participation

Based in Texas, LiquidAcre sources land through partnerships with realtors and brokers. Eligible customers may buy, sell and hold land interests on the Marketplace using supported cryptocurrency or fiat. The platform provides portfolio tracking, asset management and tier-based benefits.

Supported jurisdictions

Eligible users access approved real-estate offerings from supported jurisdictions. Real estate and tokenized real-world assets fluctuate in value and involve investment risk.

LAND IMPROVEMENT INITIATIVES

Initiatives include green energy, affordable housing, sustainable food production, water access, conservation, humanitarian work and infrastructure.

Mission

Reduce land transaction time from 30–60 days to 30–60 seconds.

01	Bridge real estate and blockchain
02	Reduce transaction friction
03	Provide compliant RWA access
04	Support land-improvement initiatives
05	Build the next transaction standard

LiquidAcre sources opportunities through real-estate professionals and makes approved offerings available through a digital marketplace. Each offering remains subject to its own terms, risk disclosures and eligibility requirements.

LQDA platform token

LQDA is the access layer for the LiquidAcre ecosystem.

LQDA supports tier qualification, platform access, fee reductions, participation programs and other services made available by LiquidAcre. Benefits depend on the applicable program terms; holding LQDA alone does not establish eligibility for an RWA offering.

Illustrative platform tiers

TIER	LQDA	ACCESS
Acre	**100 LQDA**	Base platform benefits
Corridor	**500 LQDA**	Expanded marketplace access
Providence	**5,000 LQDA**	Premium platform benefits

PROGRAM REWARDS

Eligible users may receive program rewards based on platform activity, membership, loyalty or community participation. These rewards do not constitute revenue sharing and are not calculated based on the platform's revenue, profits, transaction volume, commissions or platform fees.

ERC-3643 and legal structure

Asset-specific ERC-3643 tokens provide a permissioned digital representation and controlled transfer layer.

Each approved offering uses a dedicated token contract. Identity and compliance checks determine whether a participant may receive or transfer its tokens.

01	**Identity**	Verified participant.
02	**Eligibility**	Offering-specific rules.
03	**Transfer**	Continuous controls.

Legal instrument and asset-holding structure

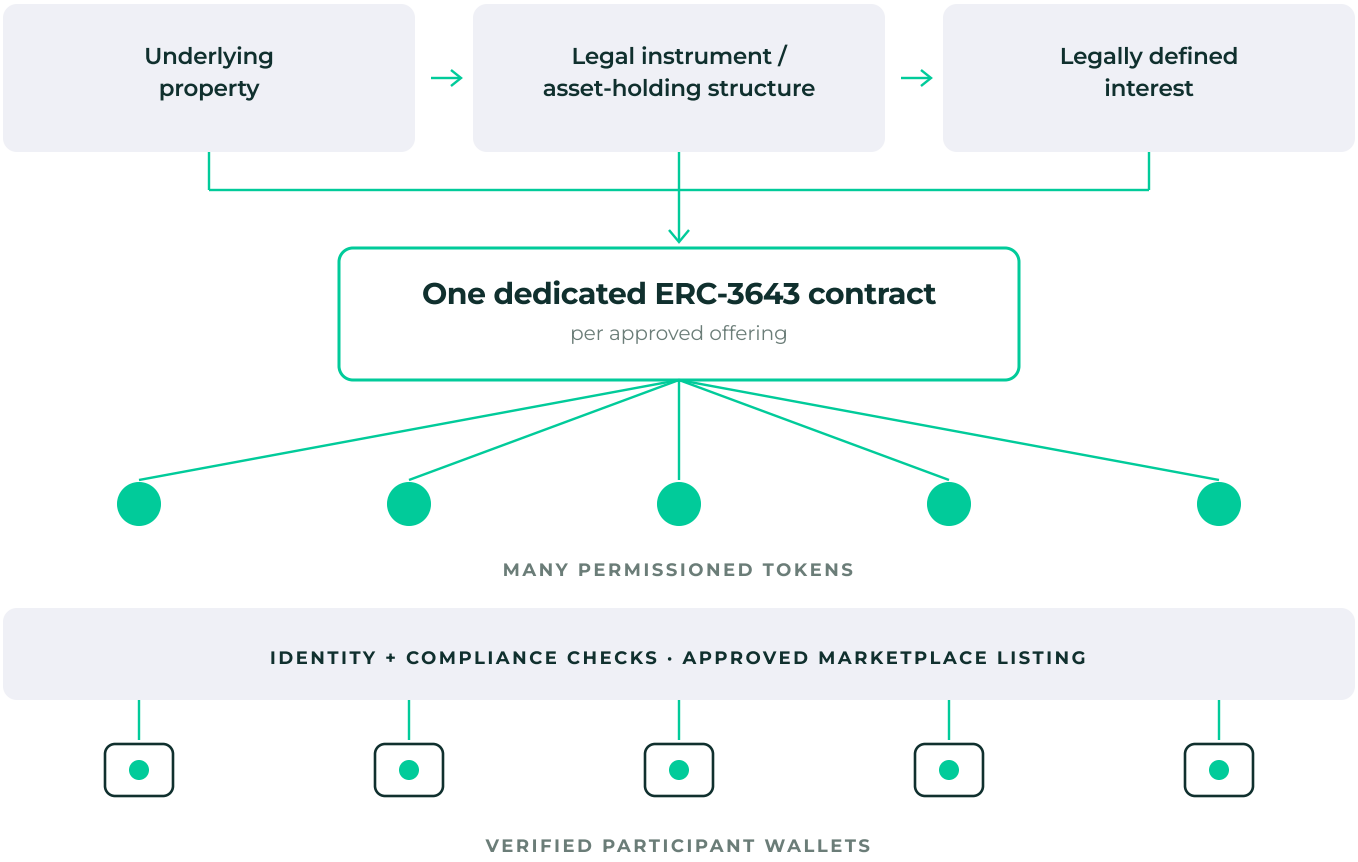
For each offering, the applicable legal instrument and, where appropriate, an asset-holding legal vehicle are structured for the asset, jurisdiction and regulatory requirements. Those documents define ownership, participation and economic rights.

ERC-3643

A permissioned token standard that extends ERC-20 with built-in compliance, verified on-chain identity (ONCHAINID) and issuer controls, designed for regulated real-world assets.

Core model

The transaction flow begins with the property and its legal structure.



AFTER APPROVAL

After an offering is approved, its asset-specific ERC-3643 tokens may be listed on the LiquidAcre Marketplace. Eligible participants execute the applicable offering and transfer documents; transfers occur only after identity verification and compliance checks.

Tokenomics and sustainability

Platform services generate the revenue that sustains operations and development.

LQDA platform role

LQDA is used for tier qualification, platform benefits, fee reductions and access features.

Reward mechanics

A designated allocation supports participation incentives, loyalty programs, promotions and community initiatives under separate program terms.

Marketplace fees

A transparent fee structure underpins the Marketplace, with a 4.5% fee incurred by sellers and a 1% fee applied to buyers.

PLATFORM REVENUE REMAINS SEPARATE

Marketplace, structuring, administration, exchange and subscription services may generate operating revenue. Merely holding LQDA does not create a right to that revenue.

Supply and allocation

Maximum supply: 777,000,000 LQDA.

POOL	ALLOCATION	LOCKUP	VESTING	AT TGE
Rewards	20%	0 mo	36 mo	0%
Team	20%	12 mo	24 mo	0%
Treasury	30%	6 mo	30 mo	0%
Listing & Liquidity	10%	0 mo	12 mo	20%
Marketing	10%	0 mo	36 mo	0%
Advisors	5%	24 mo	12 mo	0%
Strategic Partners	5%	24 mo	12 mo	0%

Lockup begins at the token generation event. Vesting is linear and begins once any applicable lockup ends.

RELEASE AND TREASURY

Allocations support platform development, rewards programs, operations, liquidity, market access, partnerships and ecosystem growth. Treasury activity does not create an obligation to maintain LQDA's market price or repurchase tokens.

Marketplace and exchange

The marketplace and exchange serve different functions.

MARKETPLACE

Approved RWA offerings

Asset-specific offerings made available to eligible participants under their applicable terms and approvals.

EXCHANGE

Supported digital-asset trading

Trading infrastructure for supported digital assets, within the scope of applicable registrations and approvals.

Access structure

01	Entry	Account creation and land transactions, subject to eligibility.
02	Tiers	Advanced marketplace tiers depend on the quantity of LQDA held.
03	Wallet	The marketplace reads the LQDA balance in a connected wallet and applies the matching tier benefits.
04	Advantages	Higher tiers unlock premium offerings and project participation.

ELIGIBILITY

LQDA balances unlock platform benefits. Eligibility for an RWA offering is determined offering by offering.

Custodial wallet

The wallet handles custody, identity and transfer controls for eligible participants.

01	**Fast participation**	Move from an approved listing to a verified transaction with fewer manual steps.
02	**Identity-aware transfers**	Connect eligible identities and wallets to the applicable offering rules.
03	**Interoperability**	Exchange Bitcoin, Ethereum, Polygon, XRP and other supported cryptocurrencies through the platform portal.
04	**Operational security**	Customer assets are supported through an omnibus custody infrastructure operated by the applicable custody provider. The provider uses MPC-based security, authorization and recordkeeping controls to safeguard assets and separately track each customer's balance.

CUSTODY

Customer assets are held through an omnibus custody structure operated by the applicable custody provider. The platform does not hold customers' private keys. Each customer's beneficial ownership and account balance are separately recorded within the custody and platform systems.

Roadmap

Progress is tied to technical readiness, legal structuring and required approvals.

Now	Broker-dealer engaged	Registered broker-dealer for U.S. offerings.
Next	Exchange approval	Launch after required approval.
Build	RWA marketplace	Offering-specific legal and technical work.
Launch	Initial offerings	Eligible users · verified transfers.
Planned	Governance	Protocol participation for LQDA holders.

Compliance

The compliance model combines regulatory status, offering-specific legal documentation and continuous transfer controls.

Regulatory status

LiquidAcre, LLC is a U.S. company based in Texas. LiquidAcre has engaged a registered broker-dealer and FINRA member for its U.S. offerings. Individual issuances and marketplace listings remain subject to the registration, exemption or other regulatory process applicable to each offering.

Securities framework

LiquidAcre structures its offerings to align with applicable U.S. securities laws, including investor qualification, disclosure, identity verification, compliance controls and transfer restrictions.

Controlled transfers

Asset-specific ERC-3643 contracts enforce identity, eligibility, transfer restrictions and issuer controls throughout the token lifecycle.